**INTEREST RATES MARKET NOTICE**

**Date: 30 March 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC229”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 30 March 2015

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC229

**Nominal Issued** R 100,000,000.00

**Issue Price** 100 %

**Coupon** 9.358 % (3 Month JIBAR as at 30 Mar 2015 of 6.108% plus 325 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 March 2017

**Books Close** 26 March, 26 June, 26 September, 26 December

**Interest Payment Date(s)** 30 March, 30 June, 30 September, 30 December

**Last Day to Register** By 17:00 on25 March, 25 June, 25 September, 25 December

**Issue Date** 30 March 2015

**Date Convention** Following

**Interest Commencement Date** 30 March 2015

**First Interest Payment Date** 30 June 2015

**ISIN No.** ZAG000124850

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC229%20Pricing%20Supplement%2020150330.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC229%20Pricing%20Supplement%2020150330.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824658

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222